



Resources for Financial Statement Analysis

Access Library Databases through these urls:

UT Library Website: <http://www.lib.utexas.edu>

Business Information Center website: <http://www.lib.utexas.edu/business>

Business Database Page: <http://www.lib.utexas.edu/business/utdatabases.html>

Industry Information Including Forecasts & Future Trends:

[Business & Company Resource Center](#) articles, investment reports, financials, industry overview, company information.

[Business Monitor Online](#) global industry and economics database provides quarterly forecasts.

[Business Source Complete](#) business portal for scholarly and trade literature plus company and industry profiles, market research, SWOT analysis, economic forecasts, etc.

[Factiva](#) global database of over 9000 publications from 118 countries in 22 languages, includes articles, company/industry/market information. Good place to find business ratios for global companies.

[Investext Plus](#) company reports, industry reports, and geographic and topical reports, which are created by nearly 700 of the world's top investment banks, brokerage firms and trade associations

[Mergent Online](#) database of publicly traded global companies, includes industry. overviews

[Mintel](#) market research – good for tracking industry trends/products.

[Gartner](#) technology trends/forecasts.

[Value Line Research Center](#) – Suite of Value Line products, which include *Investment Survey* (large, mid & small-cap), *Mutual Fund Survey*, *Daily Options Survey*, *Convertibles Survey*, *Special Situations Survey* (emerging companies), and *ETF's*.

[Morningstar.com Library Edition](#)

Industry Ratio Data:

Almanac of Business and Industrial Financial Ratios.

HF 5681 R25 T68 PCL Reference

HF 5681 R25 T68 CD-ROM PCL Reference Electronic Information Center ask for the cd-rom at the PCL Reference EIC desk. *The numbers are based on summary statistics generated by the United States Internal Revenue Service. Because of the time lag of data being released by the government, the data may be 3 years old. IRS data provides less detailed information, consequently only 180 SIC codes are listed, but data from income statements are more detailed than other sources.*

RMA eStatement Studies The online version of *Annual Statement Studies*, it is the only source of composite performance metrics derived directly from the financial statements of financial institutions' borrowers and prospects. These financial statements come directly to RMA from member institutions, which get their data straight from their customers. eStatement Studies includes **two** publications: **Financial Ratios Benchmarks** -- Comprehensive, detailed data on over 700 industries derived directly from financial statements and **Industry Default Probabilities and Cash Flow Measures**

RMA Annual Statement Studies. (Print & CD)

HF 5681 B2 R6 PCL Reference

HF 5681 B2 R6 CD- (2003-2004 last CD published) PCL Reference Electronic Information Center ask for the cd-rom at the PCL Reference EIC desk.

Factiva company/industry comparison report provides industry ratios.

Investext Plus Some industry investment reports have ratios.

Mergent Online industry ratios available in "industry reports."

Financial Analysts' Research Reports:

Business & Company Resource Center choose advanced search – then investment reports, from drop down menu. Search by company, industry name, SIC/NAICS code, contributor.

Investext Plus company reports, industry reports, and geographic and topical reports, which are created by nearly 700 of the world's top investment banks, brokerage firms and trade associations

Morningstar.com Library Edition -- Provides complete reports for approximately 2,000 funds and 1,000 stocks. Quicktake Reports, which include portfolio, risk, performance, and management information, are available for approximately 13,000 funds and 8,000 stocks.

Value Line Research Center – Suite of Value Line products, which include *Investment Survey* (large, mid & small-cap), *Mutual Fund Survey*, *Daily Options Survey*, *Convertibles Survey*, *Special Situations Survey* (emerging companies), and *ETF's*.

FACTIVA Reports available comparing companies to companies, companies to industries, and industries to industries.

Zacks.com Allows you to design a report. Also provides investment research and brokerage reports.

Corporate Financial Databases:

[Mergent](#) provides access to company information and 15 years of financials for global publicly traded companies. Reports may be designed, companies compared and screened by several criteria.

[FACTIVA](#) provides access to global company reports, financials include ratios. Company screening, charting, and comparison reports also available.

[Business & Company Resource Center](#) articles, investment reports, financials, industry overview, company information.

Valuation Tools:

Ibbotson & Associates. *Cost of Capital, Yearbook*.
HC 110 C3 C67 PCL Reference

SBBI valuation edition. / Stocks, bonds, bills, and inflation ... yearbook Valuation ed. /
Valuation ed. / Chicago, IL / 1999-
HG 4028 V3 S763 CURRENTLY RECEIVED IN PCL Reference

Search for Valuation Books in PCL:

1. Search [UTNetCat](#) using subject: **Corporations—Valuation** 143 items; **36 are ebooks** – subject keyword: corporations valuation and limit by “electronic resources”
2. Search [UTNetCat](#) using subject: **Business enterprises--Valuation--Handbooks, manuals, etc.** 10 items
3. Search [UTNetCat](#) using subject: **Business enterprises--Valuation--Mathematical models** 2 items
4. Search [UTNetCat](#) using subject: **Business enterprises--Valuation--United States** 18 resources

Online Valuation Resources:

[ValuationResources.com](#): Edited by [Jerry O. Peters, CPA, ASA, ABV, CBA](#) a free resource guide which covers more than 250 [industries](#).

News & Corporate Directories:

[FACTIVA](#) 9000+ global periodicals from 118 countries in 22 languages. Periodicals include economic, trade, and some scholarly publications plus financial news, wires, transcripts, company reports, and a large number of global newspapers.

[LEXIS-NEXIS](#) Full-text and abstracts for legal information, newspapers, periodicals, wire services, broadcast transcripts, annual reports, government, and others.

[Hoovers](#) handbooks and online profiles Free online service. PCL subscribes to all print publications. Ford Career Center look for the link on the FFCL page provides access to a more full-service product for business students only.

[Reference USA](#)

Contains basic directory information for more than 12 million businesses in all zip code areas of the United States.

[CorpTech](#) provides company profiles of technology companies

Credit Reports for Individual Companies:

Dun and Bradstreet Credit Reports <http://www.dnb.com> can be purchased individually for a fee or as a subscription service to pay as you download. Look at various types and samples of D&B Credit Reports at: ValueResources.com

[Experian Smart Business Reports](#) search company credit reports free and then pay as you download.