

Finance Resources

Financial Markets

Market Data (available through McCombs)

- **Bloomberg** – a self-contained, stand alone data feed with broad array of services. *Available on 4 computers in the EDS FTTC.*
- [BondMarkets.com](#) Bond Market Association– contains reports and statistics by market.
- [CCH Business Owner's Toolkit](#) – financial ratios glossary and calculator.
- [CCH Internet Research Network](#) -- Exchanges, securities regulation.
- [Commodities Charts & Quotes](#) daily, weekly, monthly and historic data.
- **Compustat Global** – *Available through [WRDS](#)* (includes **Emerging Markets Database EMDB**)– financial and market data covering publicly traded companies in more than 80 countries and up to 12 years of annual history.
- **Compustat North America** - - *Available through [WRDS](#)* is a database of U.S. and Canadian fundamental and market information on more than 24,000 active and inactive publicly held companies. It provides annual and quarterly Income Statement, Balance Sheet, and Statement of Cash Flows.
- **CRB futures perspective** HF 1041 C6448 PCL Reference Business Services – Finance
- **CRB Futures Market Service** HD 9001 C6 PCL Reference Business Services – Finance
- **The Center for Research in Security Prices (CRSP)** – *Available through [WRDS](#)* collection of security price, return, and volume data for the NYSE, AMEX and NASDAQ stock markets. Additional CRSP files provide stock indices, beta- and cap-based portfolios, Treasury bond and risk-free rates, and mutual fund databases.
- **Datastream** (*contact McCombs finance department for access*) Historical pricing for U.S. and international securities, market indices, macroeconomic information from national governments, IMF, and OECD.
- **FactSet** –a comprehensive financial data research and analytics tool with access to a wide array of financial databases. Available on 4 computers in the EDS FTTC.
- [Federal Reserve Board of Governors Statistics](#) –releases and historical data.
- [ICI Statistics & Research](#) The Investment Company Institute is the primary source for statistical data on the mutual fund industry.
- **Reuters** – a real time financial data service provider of instant quotes and statistics on a wide variety of financial instruments in the U. S. financial markets. *Available in the FTTC.*
- [SDC Platinum](#) Individual databases on new issues, bankruptcies, joint ventures, syndicated loans, proxies, project finance, exchange offers and municipals.
- **StockVal** part of Reuters and presents stock information in a graphical format through customized graphs, financial statements, and company statistics. *Available in the FTTC*
- [U. S. Department of the Treasury](#) interest rate statistics.
- [Yahoo Finance](#) Daily, weekly, monthly historical pricing back to 1970 (for most stocks).

Research & Analysis (available through the Libraries)

- **Investext** (through [Business & Company Resource Center](#)) Company and industry analyst research from most of the major brokerage houses
- [Value Line Research Center](#) - Reports and analyses including financial information, earnings estimates ratings, projected growth, betas, and recent company developments.
- [Morningstar.com](#) –Reports and analysis including financial information, risk, growth, profitability and financial health

- **Credit week.** (Standard & Poor's) HG 4501 S7662 PCL Reference Business Services – Finance News summaries, analytical articles, new ratings, a credit watch list, and a list of entities removed from credit watch.
- **The Outlook.** (Standard and Poor's)HG 4501 S8353 PCL Reference Business Services – Finance --Buy/Sell/Hold advice, a stock recommend list, updated S&P rankings of star performers, and occasional articles on specific investment products such as building a mutual fund portfolio.

Financial & Operating Ratios

- ***Almanac of business and industrial financial ratios***
HF 5681 R25 T68 PCL Reference Business Services -- Finance
HF 5681 R25 T68 CD-ROM PCL Reference - Electronic Information Center
- **Compustat—Research Insight** –Installed in all McCombs computer labs.
Company financials, including monthly stock prices, beta, and S&P ratings of more than 9000 public companies and 10,000 companies that no longer file with the SEC. Contains 20 years of annual and quarterly company financial statements and ratios.
- ***Cost of capital*** (Ibbotson) HC 110 C3 C67 2004 PCL Reference Business Services – Finance --Detailed statistics for sales, profitability, capitalization, beta, multiples, ratios, equity returns, and capital structure. Data on over 300 U.S.-based industries.
- **Factiva** “Company Quick Search” provides company/industry comparison report which includes financial ratios.
- ***Industry norms and key business ratios***, one year (Dun & Bradstreet)
HF 5681 R25 I525 PCL Reference Business Services – Finance
- **Mergent** –Includes 15 years of global company financial information as well as industry reports with comparative company data.
- ***RMA annual statement studies***
HF 5681 B2 R6 PCL Reference Business Services – Finance -- Financial and operating ratios for more than 400 lines of business whose total assets are less than \$250 million.
- ***Standard & Poor's Analyst's Handbook***
HG 4519 S772PCL Reference Business Services - Finance - Selected income, accounting and balance sheet items, and ratios as applied to over 100 industrial, transportation, utilities, and financial group stock prices.
- ***Standard & Poor's Industry Surveys***
HC 106.6 S74 PCL Reference Business Services - Company - Comprehensive overviews of 52 major U.S. industries. These reports cover industry trends, developments and forecasts, major players and market share data, key ratios and statistics, comparative company analysis, general industry operations, etc.
- ***Standard & Poor's Stock Reports New York Stock Exchange, American Stock Exchange, Nasdaq Stock Exchange, and Regional Exchanges***
HG 4907 S72 PCL Reference Business Services – Finance
Comprehensive two-page reports on over 4,600 companies. Includes P/E ratio and current ratios for 10 years.
- **Value Line Research Center** Historical company and industry ratios. The industry page has ratios listed in the box at the lower left of the page. The company pages have a large table which includes ratios in the center of each page.

Business Information Center website
www.lib.utexas.edu/business